

**उ० प्र० राज्य चीनी निगम लि०, इकाई: मोहिउद्दीनपुर (मेरठ)**

पत्रांक: एमओएच/पीडी/2025-26/623 दिनांक 16.09.2025

**अल्पकालीन ई-निविदा सूचना**

पेराई सत्र 2025-26 में निम्न स्टोर मैटेरियल की आपूर्ति हेतु ई-निविदा दिनांक **29.09.2025** तक आमंत्रित की जाती है। विस्तृत जानकारी उ०प्र० शासन की ई-प्रोक्योरमेन्ट पोर्टल <http://etender.up.nic.in> पर प्राप्त की जा सकती है।

- एम०सी०सी० पैनल की आपूर्ति।
- प्रोसेस कैमिकल की आपूर्ति।
- आई० डी० फैन की आपूर्ति।
- प्रेसमर/बायोफर्टिलाइजर का विक्रय।

किसी एक अथवा समस्त निविदा/निविदाओं को बिना कारण बताये स्वीकृत/निस्सर करने का अधिकार अधोहस्तस्थरी को होगा।

(राजेश कुमार) पीसीएस, प्रधान प्रबन्धक

**उधारकर्ता की सूचना**

उधारकर्ता श्री राज कुमार पांडेय श्रीमती सुनीता प्रियदर्शन संख्या 1101710000 अतिरिक्त अधिकारी द्वारा आवृत्त/वही (अ) 81 देश पत्रों की सूचना के लिए सर्वसोपनी अधिनियम के तहत आईआईएफएल द्वारा फाइनेंस लिमिटेड (आईआईएफएल-एफएलएल) के अधिनियम अधिनियम द्वारा सुविधित संघित "निर्मित ऋण" प्राप्त करने के लिए 08-09-2025 को 1800 रुपये तक (आईआईएफएल-एफएलएल) के तहत 21/3, ग्राम रजपुरा बुंद, कोलारो जिले मोहन गांव में बाली-एल के नाम से जाना जाता है।उत्तर नगर(दिल्ली) 110059 के क्षेत्र में स्थित है, क्षेत्रफल (वर्ग फुट में) संघित का प्रकार क्षेत्रफलमूल संघित क्षेत्रफल 684.00 का कच्चा लेने के अनुसार है, उपरोक्त उधारकर्ताओं को एलएलएल सुविधित किया जाता है कि वे मौलिक कच्चा लेने समय सुविधित संघित में पड़े रहे। सामान को 7 दिनों के भीतर ले जाते हैं। अन्यथा, आईआईएफएल-एफएलएल को पत्र वसूली को स्टॉकव नीलम में स्थानांतरित करना होगा। इस स्थिति में, आम भूखंड और फसल, मोहन किराया और भंडारण शुल्क की अधिकतम लाभांश के लिए उत्तरदायी होंगे। वे उन्हें अपने स्वयं के लिए जारी करेंगे और आपको देना पूरा भुगतान करना होगा।

इसके अलावा उधारकर्ताओं को यह सूचना दिया जाता है कि यदि वे उपरोक्त सामान इकट्ठा करने में विफल रहते हैं तो उन्हें कानून के अनुसार देना जाएगा।

अधिक जानकारी के लिए, सौंपदार से संपर्क करने के लिए 08-09-2025 को 1800 रुपये तक (आईआईएफएल-एफएलएल) के तहत की गई 1800 2672 489 पर संपर्क करें या ईमेल करें [auction.ii@iifl.com](mailto:auction.ii@iifl.com)

कोपीरिट कार्यालय: प्लॉट नंबर 88, फेज-IV, उद्योग विहार, मुद्राबाग, हरियाणा-122015

स्थान: दिल्ली दिनांक: 16-सितंबर-2025

हस्ता /- प्राधिकृत अधिकारी आईआईएफएल सीएम फाइनेंस लिमिटेड (आईआईएफएल-एफएलएल)

(पूर्व में इंडिया इंडोएलम हाउसिंग फाइनेंस लिमिटेड के नाम से जाना जाता था)

**ALCHEMIST CORPORATION LIMITED**

Registered Office: 44, Backary Portion, 2<sup>nd</sup> Floor, Regal Building, Connaught Place, Central Delhi, New Delhi, Delhi, India, 110001.

Tel: 011-49096562; Email: [info@alchemist-corp.com](mailto:info@alchemist-corp.com), Website: [www.alchemist-corp.com](http://www.alchemist-corp.com)

Corporate Identification Number: L74899DL1993PLC055768

This Advertisement is being issued by, Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of, Wallet Circle Technologies Limited ("Acquirer") to acquire upto 12,72,133 (Twelve Lakh Seventy Two Thousand One Hundred And Thirty Three) Fully paid-up Equity shares of face value of ₹ 10/- each for cash at a price of ₹ 16/- (Rupees Sixteen Only) per Equity Share aggregating ₹ 2,03,54,128/- (Rupees Two Crore Three Lakh Fifty-Four Thousand One Hundred Twenty-Eight Only) to the Public Shareholders of Alchemist Corporation Limited ("Target Company") Pursuant to and in Compliance with the Requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" or "Open Offer")

#### Kind Attention- Physical Shareholders of Alchemist Corporation Limited

Eligible Shareholders holding Equity Shares in physical form and who have not received the physical copy of Letter of Offer ("LOF") for any reason whatsoever, may send request to Registrar & Transfer Agent to the Open Offer, Cameo Corporate Services Limited at [prya@cameoindia.com](mailto:prya@cameoindia.com) and also soft copy of the LOF. Alternatively, Eligible Shareholders may also download the soft copy of LOF from the website of SEBI's website [www.sebi.gov.in](http://www.sebi.gov.in) or Manager to the Offer, [www.saffronadvisor.com](http://www.saffronadvisor.com) or BSE, [www.bseindia.com](http://www.bseindia.com). Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" at page no. 34 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

Capitalized terms used but not defined in this Advertisement shall have the same meanings assigned to such terms in the Public Announcement and/or DPS and/or LOF and/or Corrigendum. The Acquirer accepts full responsibility for the information contained in this Advertisement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations, 2011.

**ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER**

**SAFFRON**

Saffron Capital Advisors Private Limited

605, Sixth Floor, Centre Point, J. B. Nagar, Andheri (East), Mumbai-400 059, India

Tel. No.: +91-22-49730394; Email id: [openoffers@saffronadvisor.com](mailto:openoffers@saffronadvisor.com); Website: [www.saffronadvisor.com](http://www.saffronadvisor.com)

Investor Grievance Id: [investorgrievance@saffronadvisor.com](mailto:investorgrievance@saffronadvisor.com)

SEBI Registration Number: INM000011211

Validity: Permanent

Contact Person: Yashi Srivastava / Chirag Singh

**REGISTRAR TO THE OPEN OFFER**

**Cameo Corporate Services Limited**

Subramanian Building, 5thFloor, No. 1Club House Road, Chennai –600 002, India

Tel. No.: +91-44-4002 0700;

Email id: [prya@cameoindia.com](mailto:prya@cameoindia.com)

Website: [www.cameoindia.com](http://www.cameoindia.com)

Investor Grievance Id: [investor@cameoindia.com](mailto:investor@cameoindia.com)

SEBI Registration Number: INR000003753

Validity: Permanent

Contact Person: Sreepriya K

Place: New Delhi

Date: September 16, 2025

प्राप्त संख्या INC-26  
[कंपनी (निगम) नियामकों, 2014  
के नियम 30 के अनुसार], 2014  
कंपनी के पंजीकृत कार्यालय को एक राज्य से दूसरे  
राज्य में स्थानांतरित करने के लिए समझौता पत्र में  
प्रकारणार्थ विज्ञापन  
केंद्र सरकार उक्त क्षेत्र के समक्ष उतरी क्षेत्र,  
बी-2 विंग, द्वितीय तल, पर्यावरण भवन, सीजीओ  
कोम्प्लेक्स, नई दिल्ली-110003  
कंपनी अधिनियम, 2013 की धारा 13(4) के संघर्ष में  
और  
कंपनी (निगम) अधिनियम 2024  
के नियम 30(4) (क)  
और  
एसीकेड एडमिन प्राइवेट लिमिटेड के मामले में  
(पूर्व में स्टिक यूस टैक्स प्राइवेट लिमिटेड के नाम से  
जाना जाता था)  
विस्तर पंजीकृत कार्यालय है  
जी-55 मूल, कैंटर सेंटर, नई दिल्ली-110001  
सीआईएन-463000DL2011PTC226033  
—याधिकारकर्ता  
आम जनता को सूचित किया जाता है कि कंपनी 15 जुलाई  
2025 को आयोजित असाधारण आम बैठक में पारित विशेष  
प्रस्ताव के अनुसार कंपनी के रजिस्ट्रार के अग्रिम में परिवर्तन  
की पूर्ण के लिए कंपनी अधिनियम, 2013 की धारा 13 के तहत  
अंतिम निर्देशक, अंतिम क्षेत्र, दिल्ली को अधिनियम के अनुसार  
कंपनी है पंजीकृत कंपनी को अपने पंजीकृत कार्यालय की  
("पंजीकृत दिल्ली" के "हॉलिंगा राज्य" में बदलने में सहज  
कार्यवाही करेगा।  
कंपनी भी उचित जिनका उचित कंपनी के पंजीकृत कार्यालय के  
परामर्शित परिवर्तन से प्रभावित होने की संभावना है, वह अपने  
हस्ता की प्रतियों और विवरण के आधार कताही हर स्थिति पर दृष्टि  
अपनी आध्यात्मिक क्षेत्र निर्देशक जारी क्षेत्र बी-2 विंग, द्वितीय  
तल पर्यावरण भवन, सीजीओ कोम्प्लेक्स नई दिल्ली-110003  
कंपनी अधिनियम के प्रस्ताव की तारीख से पीछे हटने के भीतर  
भर सकता है, जिसकी एक प्रति अंतिम कंपनी को उसके  
पंजीकृत कार्यालय में नीचे अधिनियम को पर भेजनी होगी।  
जी-55 मूल, कैंटर सेंटर, नई दिल्ली-110001

कोटे  
एसीकेड एडमिन प्राइवेट लिमिटेड  
(पूर्व में स्टिक यूस टैक्स प्राइवेट लिमिटेड  
के नाम से जाना जाता था)  
विस्तर पंजीकृत कार्यालय है  
जी-55 मूल, कैंटर सेंटर, नई दिल्ली-110001  
सीआईएन-463000DL2011PTC226033  
—याधिकारकर्ता  
आम जनता को सूचित किया जाता है कि वह  
एसीकेड एडमिन देवता मांमिती अधिनियम, 2008 की धारा  
13(4) के तहत आम पंजीकृत कार्यालय को "प्रदेशीय  
अधिकारी क्षेत्र दिल्ली" से "महानगर राज्य" में बदलने की  
अनुमति मांगे।  
कंपनी भी उचित जिनका उचित कंपनी के पंजीकृत कार्यालय के  
परामर्शित परिवर्तन से प्रभावित होने की संभावना है, वह अपने  
हस्ता की प्रतियों और विवरण के आधार कताही हर स्थिति पर दृष्टि  
अपनी आध्यात्मिक क्षेत्र निर्देशक जारी क्षेत्र बी-2 विंग, द्वितीय  
तल पर्यावरण भवन, सीजीओ कोम्प्लेक्स नई दिल्ली-110003  
कंपनी अधिनियम के प्रस्ताव की तारीख से पीछे हटने के भीतर  
भर सकता है, जिसकी एक प्रति अंतिम कंपनी को उसके  
पंजीकृत कार्यालय में नीचे अधिनियम को पर भेजनी होगी।  
जी-55 मूल, कैंटर सेंटर, नई दिल्ली-110001

**समाचार पत्र विज्ञापन**

केन्द्रीय सरकार, कर्नाट राजपुरा, दिल्ली और  
हरियाणा के समक्ष

सीमित देवता मांमिती अधिनियम, 2008 की  
धारा 13 की उप-धारा (3) और

सीमित देवता नियम, 2009 के नियम 17 के  
प्रस्ताव में सीमित देवता मांमिती अधिनियम, 2008,  
धारा 13 (3) के संघर्ष में,

कॉन्सेंट वेयर एलएलसी जिनका पंजीकृत कार्यालय एफ-  
90/29, ग्रांड प्लेस, ओखला इंडियन एरिया, फेज-1, नई  
दिल्ली-110020, भारत में स्थित है, के संघर्ष में  
—याधिकारकर्ता  
एलएलसी आम जनता को सूचित किया जाता है कि वह  
एलएलसी सीमित देवता मांमिती अधिनियम, 2008 की धारा  
13(3) के तहत आम पंजीकृत कार्यालय को "प्रदेशीय  
अधिकारी क्षेत्र दिल्ली" से "महानगर राज्य" में बदलने की  
अनुमति मांगे।  
कंपनी भी उचित जिनका उचित कंपनी के पंजीकृत कार्यालय के  
परामर्शित परिवर्तन से प्रभावित होने की संभावना है, वह अपने  
हस्ता की प्रतियों और विवरण के आधार कताही हर स्थिति पर दृष्टि  
अपनी आध्यात्मिक क्षेत्र निर्देशक जारी क्षेत्र बी-2 विंग, द्वितीय  
तल पर्यावरण भवन, सीजीओ कोम्प्लेक्स नई दिल्ली-110003  
कंपनी अधिनियम के प्रस्ताव की तारीख से पीछे हटने के भीतर  
भर सकता है, जिसकी एक प्रति अंतिम कंपनी को उसके  
पंजीकृत कार्यालय में नीचे अधिनियम को पर भेजनी होगी।  
जी-55 मूल, कैंटर सेंटर, नई दिल्ली-110001

**"IMPORTANT"**

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This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated August 29, 2025 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

**THE ECO**  
A Carbon Neutral Hotel Brand

**ECO HOTELS AND RESORTS LIMITED**  
(Formerly known as Sharad Fibres & Yarn Processors Limited)

CIN- L55101KL1987PLC089987

Our Company was originally incorporated as "Sharad Fibres & Yarn Processors Private Limited" at Mumbai, Maharashtra as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 02, 1987, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently Company at the Extra-Ordinary General Meeting dated November 27, 1992, converted into Public Limited Company and the name was changed to "Sharad Fibres & Yarn Processors Limited" vide the Certificate dated April 06, 1993 approved by the Registrar of Companies, Mumbai, Maharashtra. Further the name of the company was changed to "Eco Hotels and Resorts Limited" at the Extra-Ordinary General Meeting dated February 20, 2023 and received a Fresh Certificate of Incorporation dated April 18, 2023, issued by Registrar of Companies, Mumbai, Maharashtra. For further details please refer to the section titled "General Information" beginning on page 58 of the Letter of offer.

Registered Office: 67/6446, Basin Road, Cochin, Ernakulam High Court, Ernakulam 682031, Kerala, India.

Corporate Office: Block No 4, Second Floor Raj Mahal Building, Veer Nariman Road, Churchgate, Mumbai, Maharashtra, India, 400020;

Tel: +91 22 44550546; Email id: [investor.relations@ecohotels.in](mailto:investor.relations@ecohotels.in); Website: [www.ehrindia.in](http://www.ehrindia.in)

Contact Person: Ms. Nidhi Badava, Company Secretary & Compliance Officer

**PROMOTERS OF THE COMPANY: MR. THOMAS JOY, MR. SUCHIT PUNNOSE, M/S. MODULX MODULAR BUILDINGS PRIVATE LIMITED AND M/S. ECO HOTELS UK PLC.**

**THE ISSUE**

ISSUE OF UPTO 1,28,76,808 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.10.00 EACH ("EQUITY SHARES") OF ECO HOTELS AND RESORTS LIMITED ("ECOHOTELS" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 15.20 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 5.20 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1,957.27 LAKHS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1(ONE) PARTLY PAID-UP RIGHTS EQUITY SHARE FOR EVERY 4 (FOUR) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. AUGUST 29, 2025 ("THE ISSUE"). THE ISSUE PRICE IS 1.52 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 152 OF THE LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

#### ATTENTION INVESTORS

#### NOTICE TO THE READER ("NOTICE") – CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED AUGUST 29, 2025 AND CORRIGENDUM CUM ADDENDUM DATED SEPTEMBER 04, 2025

This notice should be read in conjunction with the LOF dated August 29, 2025 and Corrigendum cum addendum dated September 04, 2025 filed by the Company with the Stock Exchange and SEBI and the ALOF and CAF that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

RIGHTS ISSUE	ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
PERIOD EXTENDED	WEDNESDAY, SEPTEMBER 17, 2025	MONDAY, SEPTEMBER 22, 2025

This is to Inform all eligible shareholders of the Company that the Rights Issue, which opened on Monday, September 8, 2025, and was originally scheduled to close on Wednesday, September 17, 2025, has been extended to Monday, September 22, 2025. The extension was approved by the Rights Issue Committee at its meeting held on September 16, 2025, to provide shareholders with additional time and opportunity to exercise their rights under the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Monday, September 22, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closing Date as Monday, September 22, 2025.

Event	Indicative Date
Last date for credit of Rights entitlements	September 07, 2025
Issue Opening Date	September 08, 2025
Last Date on Market Renunciation of Rights Entitlements	September 11, 2025
Issue Closing Date	September 22, 2025
Finalization Of Basis of Allotment (On or About)	September 25, 2025
Date Of Allotment (On or about)	September 26, 2025
Date of Credit (On or About)	September 30, 2025
Date of Listing / Trading (On or About)	October 03, 2025

This Corrigendum cum addendum shall be available on the respective websites of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com) and the website of the Company at [www.ehrindia.in](http://www.ehrindia.in).

Accordingly, there is no change in the LOF, CAF and ALOF dated August 29, 2025 and corrigendum cum addendum dated September 04, 2025 except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

**INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, COMMON APPLICATION FORM AND CORRIGENDUM CUM ADDENDUM DATED SEPTEMBER 04, 2025 SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM CUM ADDENDUM.**

For Eco Hotels and Resorts Limited  
(Formerly known as Sharad Fibres & Yarn Processors Limited)  
On Behalf of the Board of Directors

Sd/-  
Vinod Kumar Tripathi  
Executive Chairman  
DIN: 00798632

**Disclaimer:** Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 29, 2025 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchange where the Equity Shares are listed i.e., BSE at [www.bseindia.com](http://www.bseindia.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There would be no public offering of Rights Equity Shares in the United States.

**कच्चा सूचना**

जैसाकि, जना स्मॉल फाइनेंस बैंक लिमिटेड के प्राधिकृत अधिकारी ने वित्तीय आलेखों के प्रतिकृतिकरण और पुनर्निर्माण और प्रतिकृतिकरण हित प्रवर्तन अधिनियम, 2002 के तहत और प्रतिकृतिकरण हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13 (2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, उधारकर्ता/सह-उधारकर्ता को मांग सूचना जारी कर उधारकर्ताओं को उक्त सूचना की प्राप्ति की तारीख से 60 दिनों के भीतर उक्त सूचना में उल्लिखित लागू दरों पर व्याज सहित उनके संबंधित नामों के सामने उल्लिखित विषय तथा भुगतान और/या वसूली की तारीख तक वकामा भविष्य के लागू व्याज, आकस्मिक खर्चों, लगभगों, शुल्कों आदि के भुगतान का निर्देश दिया था।

क्र. म.सं.	सूचा सं.	उधारकर्ता/सह-उधारकर्ता/गारंट/बंधककर्ता	13(2) सूचना दिनांक/कच्चा सूचा सं. के निम्न तारीख को	कच्चा की तारीख/समय और प्रकार
1.	46499410000030 & 46499440000023	1) एम/एस मनजीत कौर, प्रोप. सन्नी किराना स्टोर, 2) श्री मनजीत कौर, अरु उनके प्रोपराइटर श्री मनजीत कौर के माध्यम से प्रतिनिधित्व किया गया, अरु, अरु, उनके एलएलसी के माध्यम से प्रतिनिधित्व किया गया: क) श्री मुनिंद सिंह, ख) श्री सुधा सिंह, ग) श्री जीवन सिंह, 3) श्रीमती जीवन सिंह (गारंटर)	13(2) की तारीख: 08.07.2025 रु. 12,51,973/- (एक लाख पचास हजार नौ सौ हजार मात्र) 30.06.2025 तक	दिनांक: 15.09.2025 समय: 10:56 पूर्वा. प्रतीकात्मक कच्चा

संपत्ति का विवरण: संपत्ति का विवरण: संपत्ति खेवट/खलीनी सं. 7/19 से 31, खसरा सं. 129 मि (4-4-18.00), 130 मि (5-13), 131 (1-15), 132 (4-9), 133 (6-16), 134 (6-3), 135 मि (6-4-9.20), 136 मि (4-16), 137 मि (8-6-8.00), 135 मि (0-0-10.80), 136 मि (0-1), 136 मि (0-6), 134 मि (0-2), 137 मि (0-1-12.00), 129 मि (0-0-10.00), 129 मि (0-0-2-7.20), 129 मि (0-5), 130 मि (0-1), 129 मि (0-2-14.80), 129 मि (0-0-10.00), 137 मि (0-5) किंसे 21, कुल भूमि 49 बीघे 16 बिसवै का 166 2/3/49800 शेर यात्री 0-3-16 2/3/50 बिसवै, वर्ष 2013-2014 की जमानदारी के अनुसार, हदयस सं. 75, ग्राम जंडोली, तहसील राजपुरा, जिला पटियाला में स्थित है। (भूमि का टुकड़ा शेर प्लॉट सं. 134/129, 130) जो श्रीमती मनजीत कौर, पत्नी श्री रहेला सिंह के स्वामित्व में है, में शामिल संपत्ति माया 3-16 2/3/50बिसवै, हदयस सं. 2018-19/9/1/1453, दिनांक 21.11.2018, सीमाएं इस प्रकार हैं: पूर्व: खाली प्लॉट राजेंद्र चौकरी, पश्चिम: सड़क, उत्तर: प्लॉट, दक्षिण: खाली प्लॉट।

चूंकि ऊपर उल्लिखित उधारकर्ता/सह-उधारकर्ता/गारंट/गारंटिदायर दस संपत्ति चुकाने में विफल रहे हैं, एलएलसी विशेष रूप से ऊपर उल्लिखित उधारकर्ताओं और सामान्य रूप से जनता को सूचित किया जाता है कि जना स्मॉल फाइनेंस बैंक लिमिटेड के प्राधिकृत अधिकारी ने ऊपर उल्लिखित शक्तियों पर, उक्त अधिनियम की धारा 13(4) के साथ पठित उक्त नियमों के नियम 8 के तहत उन्हीं प्रदत्त शक्तियों का प्रयोग करते हुए, ऊपर वर्णित संपत्तियों/सुरक्षित संपत्तियों पर कब्जा कर लिया है। विशेष रूप से ऊपर उल्लिखित उधारकर्ताओं/सह-उधारकर्ताओं/गारंट/गारंटिदायरों और सामान्य रूप से जनता को एलएलसी चेतावनी दी जाती है कि वे उपरोक्त संपत्तियों/सुरक्षित संपत्तियों के साथ कोई व्यास न करें और उक्त संपत्तियों/सुरक्षित संपत्तियों के साथ कोई भी व्यास जना स्मॉल फाइनेंस बैंक लिमिटेड के शुरू के अधीन होगा।

स्थान: पटियाला दिनांक: 17.09.2025

हस्ता /- प्राधिकृत अधिकारी, जना स्मॉल फाइनेंस बैंक लिमिटेड के लिए

**जना स्मॉल फाइनेंस बैंक (एक अनुसूचित वाणिज्यिक बैंक)**

पंजीकृत कार्यालय: द फेयरवे, ग्रांड एर फर्स्ट फ्लोर, सर्वे नंबर 10/1, 11/2 और 12/2बी, ऑफ डोमलूर, कोमलगा इमर री रोड, इजीएल विजयन पार्क के पास, चलासुडू, बैलुलु-560071, गण्डा कार्यालय: 16/12, 2री मॉडल, डब्ल्यू.ई.ए. आरव समझ राह, कोलार बाग, नई दिल्ली-110005

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**INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")**

**ARMOUR SECURITY (INDIA). LTD.**

Corporate Identity Number: U74926DL1999PLC101313

Website: [www.armoursecurities.com](http://www.armoursecurities.com)

Registered Office: B-87, Second Floor Defence Colony New Delhi - 110024

Contact Person: Ms. Shakshi Mishra, Company Secretary and Compliance Officer. Contact Number: +91 9810139833, Email: [cs@armoursecurities.com](mailto:cs@armoursecurities.com)

Our Company was incorporated as "ARMOUR SECURITY (INDIA) PVT. LTD." on August 27, 1999, vide certification of incorporation bearing No. 101313 under the provision of Companies Act, 1956 issued by the Registrar of Companies, NCT of Delhi and Haryana. Our Company is in the business Manpower services and Integrated Facility Management services. Further, our Company was converted into a public limited company, pursuant to a special resolution passed in the Extraordinary General Meeting of our Shareholders held on February 09, 2024, and the name of our Company was changed to "ARMOUR SECURITY (INDIA) LTD.", and a fresh certificate of incorporation dated May 03, 2024 was issued to our Company by the RoC, CPC. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 163 of the Draft Red Herring Prospectus dated September 12, 2025. Our company had filed the Draft Red Herring Prospect dated September 12, 2025, with NSE Emerge on September 13, 2025.

**OUR PROMOTERS: MR VINOD GUPTA AND MRS. ARNIMA GUPTA**

**INITIAL PUBLIC ISSUE OF UPTO 46,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ARMOUR SECURITY (INDIA). LTD. (THE "COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [x]- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [x]- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [x] LAKHS ("THE ISSUE"), OF WHICH 2,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [x]- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [x]- PER EQUITY SHARE AGGREGATING TO ₹ [x] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. 44,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [x]- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [x]- PER EQUITY SHARE AGGREGATING TO ₹ [x] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.56% AND 26.17% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF [x] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [x] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [x] EDITION OF THE HINDI DAILY NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This issue is in terms of Rule 19(2)(b)(i) of the SCRR, this Issue is being made for at least 25% of the Post-offer Paid-up Equity Share Capital of our Company. This Issue is being made through Book Building process in accordance and compliance with Chapter IX and other applicable provisions of SEBI (ICDR) Regulations wherein (a) not less than 35% of the Net Issue is allocated for Retail Individual Applicants, (b) not less than 15% of the Net Issue to Non-Institutional Investors and (c) not more than 50% shall be offered to qualified institutional buyers out of which five per cent shall be allocated to mutual funds. Provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in any other category Provided further that in addition to five per cent. allocation available in terms of clause (c), mutual funds shall be eligible for allocation under the balance available for qualified institutional buyers. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process, including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RIs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled "Issue Procedure" beginning on page 294 of the Draft Red Herring Prospectus dated September 12, 2025. A copy of the Red Hearing Prospectus / Prospectus will be filed with the Registrar of Companies as required under Sections 28 and Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this issue and has filed the Draft Red Herring Prospect dated September 12, 2025, with NSE Emerge on September 13, 2025. In compliance with Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus dated September 12, 2025, filed with NSE Emerge on September 13, 2025 is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on, the website of the Company at [www.armoursecurities.com](http://www.armoursecurities.com), websites of the Stock Exchange i.e., NSE Emerge at [www.nseindia.com](http://www.nseindia.com) and the websites of the Book Running Lead Managers ("BRLMs"), i.e., Sobhagya Capital Options Private Limited at [https://www.sobhagyaicapital.com/](http://https://www.sobhagyaicapital.com/)

Our Company hereby invites public to give their comments on the Draft Red Herring Prospectus dated September 12, 2025, filed with NSE Emerge, with respect to disclosures made in the Draft Red Herring Prospectus dated September 12, 2025. The public is requested to send a copy of their comments to the Company at [cs@armoursecurities.com](mailto:cs@armoursecurities.com), to the NSE Emerge at [emerge@nse.co.in](mailto:emerge@nse.co.in), and to the Book Running Lead Managers ("BRLMs"), i.e., Sobhagya Capital Options Private Limited [https://www.sobhagyaicapital.com/initial-public-offer/](mailto:https://www.sobhagyaicapital.com/initial-public-offer/). All comments must be received by our Company and/or the NSE Emerge and/or the BRLMs at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21<sup>st</sup> day from the date of this Newspaper Advertisement.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including